

Renewable Energy Projects

Ihar Halchuk Lead PM at XB Software **Advanced Gantt Charts** At the core of this solar project management system is a highly interactive Gantt chart for renewable energy projects that visualizes tasks, timelines, and milestones. It supports full CRUD operations for project/program managers while providing clear read-only access for employees. This feature gave the customer complete control over solar project scheduling and tracking

while ensuring team-wide visibility without the risk of accidental changes.

40370

Projects / Sunquira

Sunquira

Task and Timeline Management

Grid View for Structured Editing

Payment Milestones Tracking

operational and financial progress.

Sanquira

Payment Milestone Detailes

Final Inspection and Grid Connec...

Inverter Installation and System..

Electrical Wiring and Connection...

∨ Solar Panel Array Installation...

Mounting System Installation...

Structural Preparation and Roof A...

□ Dashboard

Projects

(a) Workload

2) Teams

■ Reports

伶 Settings

management software.

Multi-scale Views

Dashboard

Projects

伶 Settings (→ Log out

It is now possible to specify critical financial details (payment dates, amounts, VAT and payment status) within each milestone. This eliminated the need for separate spreadsheets or manual tracking and centralized all key data in one solar energy management software.

Historical Data & Versioning

Task Name

Site selection and on-site inspections

Legal and permitting assessment

System Design and Planning

 Permitting and Regulatory Approval Material Procurement and Logistics

lar Panel Array Installation

 Performance monitoring & Reporting setup Maintenance, decommissioning

 Grounding & Surge protection Grid interconnection & Utility approval

crucial benefit of robust solar energy software.

Data Synchronization Across Views

Data Export & Integrations

Dashboard

Projects

ZestyZen •

■ Workload 2) Teams

Payments (II) Reports

2 Teams

Payments

■ Reports

ි Settings

Task and Link History

Financial Visibility

easier for project managers to explain decisions and validate timelines during audits or reporting. **Restore Previous Versions** Enabled teams to confidently roll back to earlier project states when needed, minimizing

risks from accidental changes or misaligned updates. This gave the client peace of mind knowing they could recover previous versions without compromising project integrity — a

Ensured all updates were reflected instantly between Gantt and grid views, providing a

reduced confusion between teams and streamlined data management across departments

unified, reliable source of truth for managing solar energy projects. This consistency

To maximize flexibility and ensure smooth solar project management workflows, we

avoiding vendor lock-in and empowering efficient project collaboration across teams.

implemented robust export functions and data import capabilities tailored to the client's existing

toolset. This made it easy to share insights externally and integrate the new system into their

broader project ecosystem. It also bridged the legacy platforms and new solution seamlessly,

ideal for project management tools for energy sector use cases.

Allowed to track every change made to tasks and dependencies with timestamps, user

details, and updated values — ensuring a clear audit trail for internal reviews. This made it

Since the heart of the solution was advanced Gantt chart functionality and the customer favored the DHTMLX Gantt chart library, we based the system on the DHTMLX JavaScript UI components. Besides the Gantt charts, they allowed us to provide our client with robust scheduling tools, grids, and export options out of the box — helping to achieve faster time-to-

market and minimize development costs.

focus on business value, not technical overhead.

We are ready for any challenge, just contact us!

without relying on third-party services or external data exports; ✓ visualizing tasks, dependencies, and financial milestones in one unified system with Gantt interface improved operational clarity and helped the team track progress more accurately; export options to Excel, PDF, and MS Project allowed teams to easily share project updates with investors, partners, and internal stakeholders without additional tools;

giving project managers full visibility, better control, and faster ROI. Dashboard **GREGO** (+) 4 Sunquira ZestyZen • Start Date Duration (a) Workload ∧ Site Assessment Study + 02 Apr Site selection and on-site inspections 2 Teams Grid access and environmental reviews

A custom project management system for solar energy projects built to manage long-term solar

projects with dozens of milestones, shifting timelines, and complex payment schedules. The

platform combines an interactive Gantt chart, milestone tracking, and financial planning tools,

Canada and the European Union.

Custom Project Management Gantt Chart Software for

We have successfully completed over 200 projects in 65+ countries

across the globe. The majority of our clients reside in the United States,

- + Add project 🙎 👰 Jack Christ Payments Legal and permitting assessment Legal and per_ (ii) Reports Final feasibility reporting System Design and Planning Permitting and Regulatory Approval ✓ Material Procurement and Logistics Material Procurement and Logistics ✓ Mounting System Installation
- Hours per day Tasks per day ✓ Site Assessment Study **伶** Settings Jacob Smith **=** 100% (→ Log out Donald M. Bullard
 - Project in Facts **Industry** Region Project life (months) Renewable Energy / Solar USA 5+ **Business Estimated Man-Hours**
- Small-sized 2000 +Key technologies DHTMLX Node.js MySQL **Business Challenge**
- A client from a solar farming business that specializes in the development, construction, and ongoing operation of solar farms asked for our <u>custom project management system</u> <u>development services</u>. To manage business activities, they previously relied on a popular project management software but encountered significant limitations in terms of customization, data transparency, and flexibility for visualizing solar energy project timelines. At first, task lists and the basic timeline view worked well enough for general team coordination. However, as the business scaled and their internal workflows became more complex due to the increasing amount of long-term projects, it became difficult to manage dozens of interdependent tasks, regulatory approval stages, and phased equipment deliveries.

For a company managing multiple solar farm projects, having granular control over timelines,

project management tool built specifically around the workflows and realities of solar energy

projects — with a strong focus on **Gantt-based visualization**, milestone tracking (including

resource allocation, and financial milestones is critical to ensuring successful delivery, regulatory

compliance, and ROI tracking. Therefore, customer's goal was to create a dedicated solar energy

financials tied to solar construction phases and energy delivery timelines), and seamless control

over project data at every stage. Rigid Tools for Complex Project Lifecycles: the client managed solar projects using a basic Gantt chart tool, which couldn't establish logical relationships between project stages (development, permitting, construction, etc.). This limitation led to delays, inefficiencies, and reliance on manual workarounds; Siloed Data Limiting Cross-Team Coordination: real-time schedule changes weren't visible across departments (e.g., construction teams couldn't see updated permit approval dates from legal). This lack of visibility led to misaligned resource allocation

Disconnected Financial and Operational Tracking: the payment milestones managed

finances and progress. This raised risks of missed payments, delayed vendor payouts,

separately from project schedules in spreadsheets, causing misalignment between

Lack of Audit Trails for Long-Term Projects: missing historical versioning for task

timelines and dependencies prevented tracking changes or reverting errors in long-term

projects, undermining accountability during regulatory audits and blocking analysis of

and avoidable rework expenses;

track and display previous project states.

screen only, further enhancing system security.

Project and task management tailored

to user roles, ensuring each user only

Historical data tracking and versioning

for full auditability, allowing users to

states, and restore previous versions

track progress over time, view past

sees and edits data relevant to their

responsibilities;

when needed:

and inaccurate ROI tracking during key phases;

past delays to optimize future solar farm deployments.

Solution To ensure the client's challenges were fully addressed, we developed a custom solar project management software solution — a fully customized web-based system focused on Gantt chart visualization, timeline management, and financial tracking. Also, the customer was familiar with DHTMLX Gantt and wanted to use it for this solar energy management software. The key objective was to build a seamless, reliable data integration process that ensures compatibility,

efficiency, and flexibility for visualizing complex solar project timelines, with the added ability to

The PM software for solar energy was designed to align with the customer's operational

workflows, supporting the full lifecycle of solar farm projects — from development through

integrity, it should provide seamless CRUD (Create, Read, Update, and Delete) operations for

This structured permission model helped the client to streamline internal processes, reduce

Program Managers gained full control over all projects and tasks, enabling them to oversee

multiple solar developments with ease and maintain consistency across operations. Project

transparency without the risk of accidental data changes. Guests remain restricted to the login

Comprehensive payment info displayed

with detailed attributes like payment

financial flows with project progress;

date, amount, and status, helping align

Seamless data export to Excel, PDF, and

MPP formats, letting users export up-

to-date project schedules and reports in

compliance, or collaboration outside the

Upload files or drag and drop

Jack Christ

Status 11

Sanquira_Gantt_0.12.11

Sanquira_Gantt_0.12.10 Apr 5, 4:10 PM

Sanquira_Gantt_0.12.08 Apr 5, 3:20 PM

Sanquira_Gantt_0.12.07 Apr 4, 6:11 PM

Sanquira_Gantt_0.12.06 Apr 4, 2:48 PM

Compare Selected

Jack Christ

Export

+ Add project

Export

Start Date

April 1, 2025

April 5, 2025

Landscape

Cancel

Apr 5, 6:19 PM

Add new task

various formats for reporting,

Managers now hold full CRUD permissions within their assigned projects only, supporting

structured and secure workflows. Employees were granted read-only access, ensuring

operational risks, and ensure data integrity across all ongoing and future solar energy projects.

rights based on user roles (Program Manager, Project Manager, Employee, Guest).

project data, data export options, and robust user role management with differentiated access

construction to ongoing operation. To ensure clarity in project ownership while maintaining data

solar project management system. When managing complex, long-term projects like solar farm construction, having full visibility and control over different data — from schedules to financial milestones — is critical. Our mission was to transform static Gantt charts into a living system that could mirror the fluidity of solar farm development while

renewable teams collaborate across time zones, spreadsheets, and siloed tools.

maintaining data integrity across years-long projects. This redefined how

Electrical Wiring and Connection ZestyZen • Enter a description. (a) Workload 2) Teams Payments (ii) Reports Felix Keller + Add Member Additional Materials

Enabled project and program managers to efficiently manage complex solar energy project structures with ease. Thanks to drag-and-drop editing, they could quickly adjust schedules,

reassign tasks, and keep timelines aligned without relying on external tools. This directly

addressed the challenge of how to manage solar construction projects more efficiently.

Allowed the teams to switch effortlessly between weekly and monthly views depending on

overviews during operations. This flexibility improved communication between operational

To complement the visual Gantt interface, we implemented a dedicated grid view that gave

the customer a structured, spreadsheet-like environment for managing solar project data.

manipulation over graphical editing, speeding up updates for complex solar projects. It

To align financial planning with project execution, the system introduces dedicated payment

payment checkpoints into the project schedule, the client gained transparency into both

Payment Month

Due Date ↓↑

April 8, 2025

April 3, 2025

April 2, 2025

April 1, 2025

milestones directly within the Gantt chart software for renewable energy projects. By integrating

Amount

\$100,187.00

\$228,408.00

\$438,500.00

\$200,400.00

\$521 200 00

\$134,567.00

Integrating payment milestones into the Gantt chart provided with a clear, unified view of

how financial obligations aligned with project progress. This improved budget forecasting, enhanced reporting accuracy, and allowed leadership to make faster, data-driven decisions.

We introduced detailed historical tracking for Gantt chart updates, giving managers clear

improve accountability, and support continuous optimization of solar energy project

customer to maintain full control over their data throughout the entire project lifecycle.

visibility into how project structures evolved over time. The feature helped to avoid data loss,

management workflows. This functionality strengthened project transparency and helped the

VAT

\$10,018,70

\$22,840.80

\$43,850.00

\$52,120.00

\$13,456.70

Total Amount

\$110,205.70

\$251,248.80

\$482,350.00

\$573.320.00

\$148,023.70

streamlined updates, especially for large datasets typical in renewable energy project

the project phase — from detailed construction scheduling to high-level management

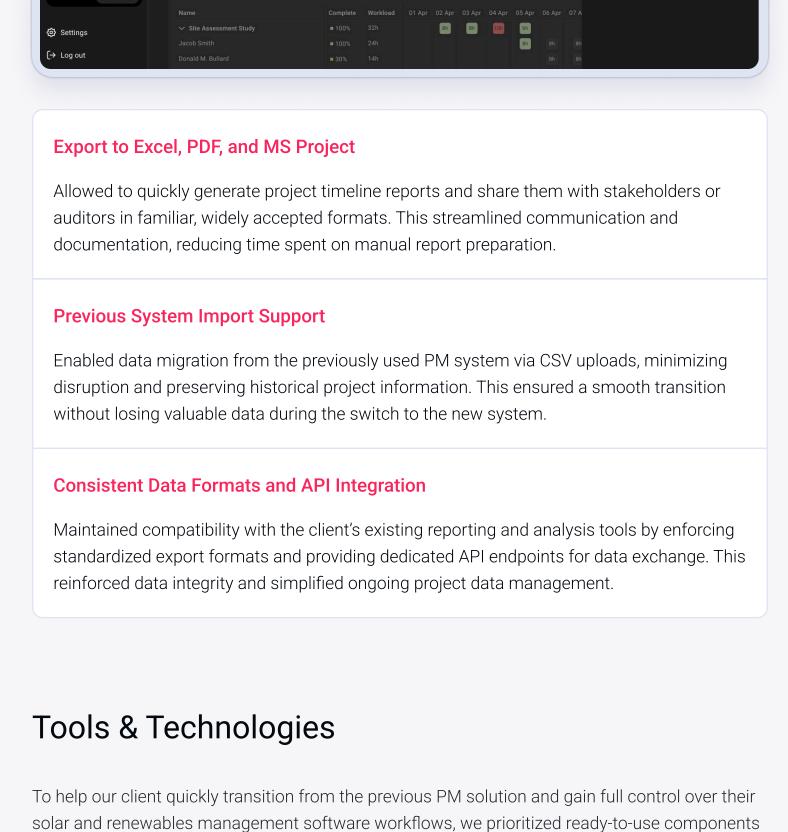
teams and leadership, aligning everyone on key milestones. Ensured that any changes

made in the grid view were reflected instantly in the Gantt chart and vice versa.

This feature provided an efficient alternative for teams who prefer precise data

(→ Log out **Detailed Milestone Attributes**

+ Add project 💢 👰 Jack Christ Sunguira Dashboard 4 Sunquira **GREGO** (+) **Version History** Projects Show Progress Difference Show Duration Difference ■ Workload



and reliable technologies over building everything from scratch. This approach allowed us to

For backend and data management, we used Node.js and MySQL, a proven stack ensuring

based access without worrying about infrastructure maintenance.

stability and scalability. The application was deployed on AWS, giving the client secure, browser-

This technology choice empowered our team to deliver a transparent, user-friendly, and scalable

project management solution for renewable energy business tailored to the solar sector's needs.

DHTMLX Gantt, Suite, Export, etc — specifically chosen by the client for their ability to handle complex project timelines, dependencies, and visual reporting with minimal need for custom

components. DHTMLX components helped to provide advanced project timeline visualization,

energy projects. Besides that, they supplied additional interface components (forms, grids, etc.)

task scheduling, and dependency management essential for managing complex renewable

that complemented the Gantt chart, reducing development time, and enabled export to PDF,

MPP, and PNG formats, critical for reporting and compliance in project management.

- Interested in developing a similar solution
- transparency and efficiency. With the solution we delivered, our client gained exactly that -areliable, tailored tool fully aligned with their business needs and free from the limitations of off-
- \checkmark the client can now manage and analyze project structures, timelines, and historical changes
- Node.is + MySQL is a well-established backend pairing that ensures fast API development, performance, and scalability — ideal for managing structured project data and supporting rolebased access. Node.js powered a reliable API layer for business logic and seamless integration between frontend components and the database. Its asynchronous nature ensured performance under heavy data loads. While MySQL provided structured, relational data storage with secure access control, supporting hierarchical project and task structures typical in complex engineering projects. **AWS** offered a secure, scalable cloud environment for hosting the application, ensuring high availability and secure browser-based access for distributed teams. It provided a hassle-free infrastructure, perfectly suited to a growing company in the renewable energy sector. or have your own idea in mind? Let's start
- Result Looking at the rapid growth and increasing complexity of the renewable energy sector, companies focused on solar infrastructure must ensure their internal systems support both the-shelf SaaS platforms:
- replacing an incomplete ready-made system with a custom-built solution removed previous blockers, enabled deeper data analysis, and allowed full ownership over both functionality and future development.
- Your questions and requests are always welcome! https://xbsoftware.com/ Visit Contact Us →

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As a result, the custom-built solar energy project management system enabled the client to scale faster, launch new solar projects more quickly, and streamline planning with full operational visibility across every stage.